

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme CORUM GROUP LIMITED

ACN/ARSN 000 091 305

**1. Details of substantial holder (1)**

Name SEE NAMES IN ANNEXURE

ACN/ARSN (if applicable) SEE ANNEXURE

The holder became a substantial holder on 21 NOVEMBER 2019

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	60,000,000	60,000,000	14.904%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SEE THE NAMES IN PARAGRAPH 7 AND ANNEXURE	OWNERSHIP	SEE DETAILS IN ANNEXURE

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SEE DETAILS IN ANNEXURE	THE HOLDER OF THE RELEVANT INTEREST	THE HOLDER OF THE RELEVANT INTEREST	SEE DETAILS IN ANNEXURE

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SEE DETAILS IN ANNEXURE	21 NOVEMBER 2019	Cash	Non-cash	
IN EACH CASE, 2.5c PER SHARE CASH CONSIDERATION, NIL NON-CASH CONSIDERATION				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	LIKELY TO HAVE UNDERSTANDINGS FROM TIME TO TIME RE AFFAIRS OF COMPANY

**7. Addresses**

The addresses of persons named in this form are as follows:

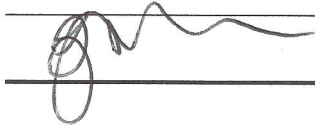
Name	Address
SEE DETAILS IN ANNEXURE	SEE DETAILS IN ANNEXURE

**Signature**

print name BEN HUGHES

capacity DIRECTOR

sign here



date 21/11/19

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).


See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A – FORM 603 – CORUM GROUP LIMITED ACN 000 091 305 – MERSAULT PTY LTD <THE ENGLAND SUPER FUND A/C> AND OTHERS

This is annexure A of 1 page referred to in form 603, Notice of initial substantial holder, lodged by Alchemy Healthcare and others in respect of Corum Group Limited

Name	Address	Class number of securities	ACN/ARSN
Mersault Pty Ltd <The England Super Fund A/C>	23A Station St, Hornsby, NSW 2077	ORD 20,000,000	142 611 443
Lyell Pty Limited <Hayman A/C>	Unit 7, 29 Hood Street, Subiaco WA 6008	ORD 8,000,000	091 468 503
Lyell Pty Limited <Genesis Super Fund A/C>	Unit 7, 29 Hood Street, Subiaco WA 6008	ORD 12,000,000	091 468 503
DG Manuel and AE Leary <Manuel Family A/C>	46 Weld Street, Nedlands WA 6009	ORD 6,000,000	N/A
DG Manuel and AE Leary <Manuel Super Fund A/C>	46 Weld Street, Nedlands WA 6008	ORD 14,000,000	N/A

SIGNED BY BEN HUGHES:



DATE:

21/11/19