

**NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH) AND UPDATE ON ENTITLEMENT OFFER**

Corum Group Limited (ASX:COO) (**Corum** or **Company**) has today issued 64,026,603 fully paid ordinary shares (**Shares**) in the Company at an issue price of \$0.042 per Share. The Shares issued formed part of the shortfall being issued to eligible investors and underwriters under the Entitlement Offer, which closed on Tuesday, 22 September 2020.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), the Company gives notice that:

- 1 The Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- 2 This notice is being given under section 708A(5)(e) of the Act.
- 3 As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act.
- 4 As at the date of this notice, there is no excluded information as defined in section 708A(7) and section 708A(8) of the Act which is required to be disclosed by the Company.

70,162,594 new Shares also issued today were taken up by Shareholders under the Rights Offer and were cleansed on 1 September 2020.

- ENDS -

*This notice has been authorised for release to the ASX by the Board of the Company.*

For further information contact:  
Julian Rockett, Company Secretary

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